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Regulation D Private Offering Compliance Package

The process of raising capital can be a daunting, but exciting experience that propels your business to the next level. The process also involves many compliance traps for the unwary, legal issues to consider, and business issues to document. Unfortunately, the offer and sale of securities is regulated by a complicated and sometimes inconsistent collection of federal and state laws. Let Perkins Law help you navigate the Regulation D private offering process by providing the following services and assistance on a flat fee basis:

1. Guidance on offering structure issues.
2. Preparation of Private Placement Memorandum (“PPM”) and ancillary offering documents.¹
3. Guidance on compliance issues concerning the offer and sales process (marketing materials, contractual relationships with broker-dealers, wholesalers, and others).
4. Assistance with developing business entity structures and formations.
5. Preparation of State Blue Sky Survey confirming filing and fee requirements in states where offering will take place.
6. Providing a general Regulation D compliance memorandum.
7. Coordinating preparation and filing of Form D with the SEC.
8. Coordinating preparation and filing of state blue sky filings.
9. Upon request, providing assistance confirming accredited investor status of investors.²
10. Upon request, assisting with third-party due diligence reviews and discussions.
11. Telephone and e-mail consultations during the offering process.

¹ Separate fees apply to disclosure supplements and subsequent amendments to offering documents and related agreements.

² Separate flat fee applies.

***This material is provided for informational purposes only and should not be construed as legal advice. Receipt of this information does not create an attorney-client relationship between the recipient and the author.*

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