

## Nonprofit Organization Compliance Package

Whether your nonprofit is a small volunteer-based organization or an established organization with a staff and sizeable budget, let Perkins Law help your organization address its legal questions and day-to-day compliance concerns in the following areas on a flat fee basis:

- 1. Helping you better understand and navigate corporate governance issues (e.g., Bylaw interpretation, fiduciary duty questions, disputed elections, internal policies and procedures).
- 2. Helping you better understand and address conflict of interest and code of conduct issues.
- 3. Serving as registered agent for the organization.
- 4. Helping coordinate SCC annual report filings.
- 5. Upon request, helping draft or review meeting minutes.
- 6. Addressing charitable fundraising event documentation and compliance questions (e.g., silent auction rules, charitable gaming regulations, IRS quid pro quo rules).
- 7. Upon request, attend one board or committee meeting per year.
- 8. Answering questions regarding IRS public disclosure requirements.
- 9. Answering questions regarding state charitable solicitation registration requirements.
- 10. Upon request, providing auditor's response letters.
- 11. Upon request, coordinating annual workshops on general nonprofit compliance issues (e.g., new board member orientation, annual meeting breakout session).
- 12. Answering unrelated business income tax questions.
- 13. Answering questions concerning restricted gifts.
- 14. Answering organizational structure questions.
- 15. Telephone and e-mail consultations on general compliance and contract review questions (up to 12 hours per year, with a discounted hourly rate for additional assistance).

<sup>&</sup>lt;sup>1</sup> Discounted hourly rates apply for attendance at additional meetings.

<sup>\*\*</sup>This material is provided for informational purposes only and should not be construed as legal advice. Receipt of this information does not create an attorney-client relationship between the recipient and the author.